

Onschedule Commercial Plan Review



Quick Start Guide to EPM Packaging:

FIRST REVIEW CYCLE

*This guide is intended as a quick reference to the minimal submittal requirements of packaging a project for this process cycle. Full details of all requirements can be found through these links:

Project Formatting & Submittal Packaging Requirements (PF&S) and Gate Protocol – 1st Cycle.



An applicant's failure to carefully check project files for formatting and alignment will cause a return from the gate without review, leading to delays and potential cancellation of your reserved review date(s).

This document is a helpful tool to avoid such costs.



■ SUPPORTING DOCUMENT (*forms req'd in all projects):





(LOA)

unless fees were prepaid

Not a form—on bond holder's letter
head, referencing project number,
bond # and signed

Outside Agency Applications /Forms The following are examples of other supporting documents that may be needed (check trade reviewers' notes from ESTIMATION):

- CMU's Backflow Service Application
- CMU's Backflow Dismantle Form
- Meck Co's Environmental Health/Service Plan Review Checklist/Application (pools-food)

2 CONSTRUCTION DOCUMENTS (varies with project):

Building File
w/Appendix B on
plan sheets

Fire Protection

File



Mechanical File



Electrical File



Plumbing File

Kitchen File Structural File

Spec.

• Manual



- ☐ All drawings to be submitted, bound as a **PDF** with working bookmarking. (If over 20 sheets—project must be bound by trade and bookmarked.)
- ☐ Most current Appendix B is required to be reproduced onto the building plans sheet 1 or 2. Special Inspection Statements/Schedules and Energy Compliance Summary Reports are required to be reproduced onto plan review sheets when provided.
- All construction docs and calcs submitted for plan review must be signed or sealed in accordance with NC professional boards and the Administrative Code.

3 REFERENCE FILES or DOCUMENTS (as needed):

- Documents or plans that are included for information only can be bound with construction docs BUT they must be clearly labeled or watermarked FOR REFERENCE ONLY.
- ☐ Approved, stamped plans from other agencies do not need to be marked FRO but should contain "APPROVED" in its file name.

For Reference Only dwgs (not sealed) Equipment Cut Sheets (bound)

Approved
Site/Civil Plans
(Stamped by others, etc.)